



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

Markets and Securities Regulation Department

IN THE MATTER OF : SEC MSRD Order No. 13
 : Series of 2017
 :
 CYBERZONE PROPERTIES, INC. : Registration of Debt Securities
 :
 - Registrant - :
 X-----X

ORDER

Upon consideration of the Registration Statement and other papers and documents attached thereto filed on behalf of **CYBERZONE PROPERTIES, INC.**, the Commission, in its meeting of 22 June 2017, favorably considered the application for registration of **up to FIVE Billion Pesos (P5,000,000,000.00) with an over-subscription option of up to One Billion (P1,000,000,000.00) Pesos worth of Five and a half (5.5) Year Fixed Rate Bonds with an interest rate of 5.0496% per annum**, in accordance with the requirements of Sections 8 and 12 of the Securities Regulation Code.

In this regard and after determining that the company has complied with the required submissions as directed in the Pre-Effective Letter issued on 23 June 2017, **the subject Registration Statement is now rendered effective.**

Let a **Certificate of Permit to Offer Securities for Sale** authorizing the sale and distribution of up to **FIVE Billion Pesos (P5,000,000,000.00) with an over-subscription option of up to One Billion (P1,000,000,000.00) Pesos worth of Five and a half (5.5) Year Fixed Rate Bonds with an interest rate of 5.0496% per annum** be issued in favor of the company.

Let this **Order** be published at the expense of the Issuer in a newspaper of general circulation and uploaded in its website within two (2) business days from its issuance. The corporation is hereby directed to furnish the Commission with a copy of the affidavit of publication of this Order.

SO ORDERED.

EDSA, Mandaluyong City, Philippines,

June 27, 2017.


VICENTE GRACIANO P. FELIMONIO, JR.
Director